Fixed Asset Valuation

Fixed Asset Valuation is a process and a set of procedure used to determine the economic value of an owner’s interest in an asset. Valuation of Assets may generally be required for following purposes:

Fixed Asset Valuation:

Purpose:

- Mergers and Acquisitions – Pre Merger and Post Merger
- Financial Reporting under Indian GAAP, IFRS and US GAAP
- Banking (Lending against Assets)
- Impairment Studies
- Purchase Price Allocation
- Distress Assets / Non Performing Asset
- Court & Litigation support
- Management information & Strategic Planning
- Insurance
- Initial Public offerings
- Cost Investigations
- Disinvestment

Scope of Valuer

- Complete understanding of valuation purpose.
- Collection of data and documents and understanding.
- Physical inspection of subject assets.
- Market survey and collection of data pertinent to the valuation exercise.
- Collection of technical details for the subject assets.
- Analysis of technical data and the supporting information.
- Assessment of balance economic life of the subject assets.
- Determination of valuation parameters, methodology, basis of valuation and key assumptions.
• Estimation of market value of the subject assets in situ and as is where is basis.
• Preparation of a report outlining methodologies employed and assumptions utilized in analysis.
• Submission of the draft report and review of client’s observations (if any) on our draft report.
• Submission of the final report.

Credentials:

**Following are select credentials in Valuation of Financial Instruments:**

• Valuation of Fixed Assets including Generation Assets (Power Plants), Real Estate including Resource Valuation of Damodar Valley Corporation
• Valuation of Fixed Assets of Nandurbur and Kutch plants of Suzlon Structures Ltd. for the purpose of Internal Restructuring
• Valuation of Fixed Assets of Punjab Tractors Limited, Swaraj Mazda Limited, Swaraj Engine Limited, Swaraj Automotive Limited for its disinvestment by Government of Punjab

**RBSA Services**

• Valuation Of Shares
• Valuation Of Startups
• Valuation Of Trademark
• Dispute Valuation
• Independent Engineer
• Investors Engineer
• Mines Valuation

**Valuation**

• Business Valuation
• Valuation of Brands, Intangible Assets & Intellectual Property
• Valuation of Financial Securities, Instruments & Derivatives
• Valuation of Industrial Assets, Plant & Machinery
• Valuation of Real Estate
• Valuation of Infrastructure Assets & Specialized Assets
• Purchase Price Allocations for Mergers & Acquisitions
• Impairment Studies for Tangible Assets
• Impairment Studies for Intangible Assets & Goodwill
- Mines, Mineral Advisory and Valuation
- Valuation of ESOPs and Sweat Equity
- Valuation for Tax, Transfer Pricing and Company Law Matters
- Fairness Opinions

**Investment Banking**

- Mergers & Acquisitions
- Transaction Structuring & Advisory
- Due Diligence – Financial, Tax and Business
- Fairness Opinion
- Corporate Finance Advisory
- Corporate Restructuring, Business Reorganization
- Partner Search and Joint Ventures

**Advisory Services**

**Financial Advisory for Dispute & Litigation**

- Valuation & Financial Advisory Services
- Loss Assessment, Damages & Loss of Profit Analysis
- Independent Expert testimony
- Anti-trust & Competition Advisory
- Post-Acquisition Disputes, Joint Venture & Shareholder Disputes
- Civil & Construction Disputes, Real Estate Disputes
- Environment Damage Assessment
- Intellectual Property Rights Dispute
- Forensic Audit

**Strategic & Risk Advisory Services**

- Techno Economic Feasibility Studies
- Economic Viability & Financial Appraisal
- Business Plan Preparation

**Real Estate Advisory Services**

- Financial Modeling and Highest & Best Use Studies
- Investment Related Due-Diligence Exercises
Infrastructure Advisory Services

- Bid Advisory and Bid Process Management
- Preparation of Information Memorandums
- Preparation of Detailed Project Reports

Technical Assurance Services

- Technical Due Diligence Reviews for Mergers & Acquisition
- Lender’s & Investor’s Engineer Services
- Independent Engineer’s Services
- Technical Opinion and Audits
- Chartered Engineer’s Opinion & Certification
- Project Cost Investigations & Forensic Advisory
- Project Appraisal and Monitoring

International Reach

- Australia
- Bahrain
- China
- Europe
- Germany
- Hong Kong
- Sri Lanka
- India
- Japan
Kuwait
Oman
Qatar
Saudi Arabia
Bangladesh
Singapore
South Africa
UAE
USA
United Kingdom
Malaysia

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